

Dear Client:

In this document you will find a **Financial Information Worksheet** form to complete. From the information you provide us, we will draft a financial information statement for use at your temporary orders hearing. Your careful attention and cooperation in completing this form will greatly assist us in representing you, save us time, and save you money. It will be helpful to have your answers at your earliest convenience.

There is a place for your information and your spouse's information. Complete all of the information for yourself and as much of the data as possible for your spouse. This will also give us some indication of how much information will have to be secured from the other side.

In completing the monthly expenses, provide the amounts that will be necessary for your budget in the next several months. This information will be used to assist us and the court addressing the necessary temporary orders in your case.

When returning the completed worksheet to our office, please also provide our office with copies of your federal income tax returns from the last 2 years and paystubs from the past 3 months. These additional financial documents are required by the Court and will further assist us in preparing for the hearing.

We will discuss the details of this worksheet at your meeting to prepare for the temporary orders hearing. Should you have any questions prior to that meeting, please contact our office immediately.

Drew & McCallum

FINANCIAL INFORMATION WORKSHEET

1. Husband/Spouse 1 ("H/S1") occupation: _____

2. H/S1 gross earnings from primary employment per month \$ _____

Withholding/FICA \$ _____

Insurance \$ _____

Retirement \$ _____

Other \$ _____

Total deductions \$ _____

H/S1 net income from primary employment per month \$ _____

H/S1 average income from other sources per month \$ _____

H/S1 net income per month \$ _____

(Please attach applicable 1040s, W-2s or most recent pay stub.)

3. Wife/Spouse 2 ("W/S2") occupation: _____

4. W/S2 gross earnings from primary employment per month \$ _____

Withholding/FICA \$ _____

Insurance \$ _____

Retirement \$ _____

Other \$ _____

Total deductions \$ _____

W/S2 net income from primary employment per month \$ _____

W/S2 average income from other sources per month \$ _____

W/S2 net income per month \$ _____

(Please attach applicable 1040s, W-2s or most recent pay stub.)

5. Necessary monthly living expenses (for your residence, if separated):

| | |
|--|----------|
| House payment or rent (include second mortgage, insurance, taxes, condominium assessments) | \$ _____ |
| Utilities including telephone | \$ _____ |
| Food including school lunches | \$ _____ |
| Child care | \$ _____ |
| Car payments and auto insurance | \$ _____ |
| Gasoline, oil, parking, bus fares, tolls, repairs | \$ _____ |
| Attorney's fees | \$ _____ |
| Health and life insurance premiums (exclude company-paid insurance) | \$ _____ |
| Uninsured medical and drug expenses | \$ _____ |
| Uninsured dental and orthodontic expenses | \$ _____ |
| Uninsured mental health care expenses | \$ _____ |
| Clothing and laundry | \$ _____ |
| Personal (entertainment, adult education, etc.) | \$ _____ |
| Minimum monthly debt service (see item 9. below) | \$ _____ |
| Total | \$ _____ |

6. Debts (exclude house mortgage and car payments):

| <u>Creditor</u> | <u>Balance of Debt</u> | <u>Minimum Monthly Payment</u> |
|-----------------|------------------------|--------------------------------|
| _____ | _____ | _____ |
| _____ | _____ | _____ |
| _____ | _____ | _____ |
| _____ | _____ | _____ |
| _____ | _____ | _____ |
| _____ | _____ | _____ |
| _____ | _____ | _____ |
| _____ | _____ | _____ |

7. Funds and assets readily convertible into cash in control of H/S1:

Accounts in financial institutions \$ _____

(banks, savings and loans, credit unions, certificates of deposit)

Stocks and bonds \$ _____

8. Funds and assets readily convertible into cash in control of W/S2:

Accounts in financial institutions \$ _____

Stocks and bonds \$ _____

9. Children presently residing with: _____

10. Amount I want to receive as:

Temporary child support \$ _____

Temporary alimony \$ _____

Total \$ _____